

Equity	Weight	Responsibility rating					Sustainable transition exposure	
		Rating	Share.	Env.	Labor	Society	Turnover expo	Theme
Deckers Outdoor Corp	0.55%	6.8	6.4	7.2	7.3	6.3	0%	-
Rvrc Holding AB	2.10%	6.0	5.5	6.6	5.8	6.2	100.0%	Medecine
Puma SE	5.07%	6.0	5.9	6.6	6.5	5.2	0.1%	Medecine
VF Corp	1.65%	5.9	5.8	6.5	5.9	5.7	0%	-
Lululemon Athletica Inc	0.96%	5.7	5.4	5.9	5.4	5.9	100.0%	Medecine
Science in Sport PLC	1.04%	5.6	5.7	4.3	5.7	6.3	100.0%	Medecine
Beneteau SA	2.21%	5.6	5.6	4.8	6.1	5.7	0%	-
Planet Fitness Inc	2.31%	5.5	5.7	4.7	5.0	6.2	100.0%	Medecine
KMD Brands Ltd	1.29%	5.5	5.8	6.1	5.0	5.1	9.0%	Medecine
Electronic Arts Inc	3.38%	5.4	5.7	5.9	5.9	4.2	0%	-
Ossur HF	2.72%	5.4	5.6	5.0	5.0	5.9	100.0%	Medecine
Columbia Sportswear Co	1.93%	5.3	6.5	4.4	5.8	4.5	90.0%	Medecine
JD Sports Fashion PLC	4.08%	5.2	5.6	6.1	5.3	4.3	0%	-
BRP Inc	1.84%	5.2	5.8	5.0	4.8	5.2	0%	-
Topsports International Holdings Ltd	2.17%	5.2	4.3	5.3	5.7	5.4	0%	-
Vail Resorts Inc	2.96%	5.2	5.6	6.2	3.8	5.3	0%	-
MIPS AB	1.98%	5.1	6.5	4.4	4.6	4.8	100.0%	Lifestyle
Shenzhou International Group Holdings Ltd	1.91%	5.0	4.0	6.1	5.0	5.2	0%	-
Grupo SBF SA	1.89%	5.0	3.6	5.8	6.1	4.6	0.1%	Medecine
Eclat Textile Co Ltd	1.67%	4.8	3.7	4.7	5.8	5.1	0.1%	Medecine
Tencent Holdings Ltd	2.94%	4.6	5.4	6.7	4.1	2.9	32.0%	Economy
Skechers USA Inc	3.37%	4.6	5.4	4.4	4.2	4.5	0.1%	Medecine
Flutter Entertainment PLC	3.64%	4.3	6.2	5.3	3.9	2.4	0%	-
Technogym SpA	2.13%	4.3	5.1	3.6	3.9	4.3	100.0%	Medecine
Cie des Alpes	1.31%	4.2	5.2	4.2	5.3	5.9	4.8%	Medecine
ANTA Sports Products Ltd	2.36%	4.2	4.0	4.7	4.5	3.8	0%	-
Xtep International Holdings Ltd	2.59%	4.2	4.3	3.6	4.2	4.5	0.1%	Medecine
Madison Square Garden Sports Corp	3.20%	4.2	3.7	3.6	4.6	4.5	0%	-
On Holding AG	0.47%	4.1	3.1	6.4	3.3	4.0	95.5%	Medecine
Basic-Fit NV	2.59%	4.0	5.1	2.8	3.6	4.3	99.2%	Medecine
Giant Manufacturing Co Ltd	2.25%	4.0	4.0	4.0	3.6	4.4	100.0%	Ecology
Topgolf Callaway Brands Corp	3.78%	3.8	4.8	3.1	3.5	3.8	61.0%	Medecine
Liberty Media Corp-Liberty Formula One	3.50%	3.8	3.0	4.2	4.7	3.1	0%	-
VOGO SACA	2.04%	3.7	4.5	3.7	3.2	3.6	0%	-
Life Time Group Holdings Inc	2.04%	3.6	3.9	2.8	3.9	3.6	97.2%	Medecine
Li Ning Co Ltd	2.12%	3.5	4.3	3.9	2.2	3.8	0.1%	Medecine
Catapult Group International Ltd	2.13%	3.2	4.3	2.0	3.1	3.1	0%	-
Manchester United Plc	1.48%	3.1	3.4	2.9	3.6	2.4	0%	-
Smartfit Escola de Ginastica e Danca SA	2.47%	3.0	3.2	2.5	3.3	3.0	95.4%	Medecine
Xponential Fitness Inc	3.03%	3.0	4.5	2.2	2.0	3.0	100.0%	Medecine

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Source: DNCA Finance

Data as of 30 June 2024 may change over time

Equity	Weight	Responsibility rating					Sustainable transition exposure	
		Rating	Share.	Env.	Labor	Society	Turnover expo	Theme
Amer Sports Inc	2.28%	-	-	-	-	-	-	-
EVS Broadcast Equipment SA	1.28%	-	-	-	-	-	-	-